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Beijing Jingneng Clean Energy Co., Limited
北京京能清潔能源電力股份有限公司

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(Stock Code: 00579)

COMPLETION OF ISSUANCE OF THE SECOND TRANCHE OF THE SHORT-TERM DEBENTURES

This announcement is made by Beijing Jingneng Clean Energy Co., Limited (the "**Company**") pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

References are made to (i) the announcement of the Company dated 8 January 2013 on the Company's successful registration of the issuance of the short-term debentures (the "**Short-term Debentures**") with the National Association of Financial Market Institutional Investors; (ii) the announcement of the Company dated 16 January 2013 on the publication of relevant documents on the issuance of the first tranche of the Short-term Debentures; and (iii) the announcement of the Company dated 25 January 2013 on the completion of issuance of the first tranche of Short-term Debentures.

The board of directors of the Company (the "**Board**") is pleased to announce that the Company has completed the issuance of the second tranche of the Short-term Debentures on 12 March 2013. The total issuing amount is RMB900 million, with par value per unit of RMB100, interest rate of 4.02% and a maturity period of 365 days.

The relevant documents in respect of the completion of the issuance of the second tranche of the Short-term Debentures are posted on China Money and Shanghai Clearing House at websites of www.chinamoney.com.cn and www.shclearing.com, respectively.

By order of the Board
Beijing Jingneng Clean Energy Co., Limited
LU Haijun
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Beijing, the PRC
12 March 2013

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