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北京京能清潔能源電力股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0057)

北京京能清潔能源電力股份有限公司  
Beijing Jingneng Clean Energy Co., Limited

References are made to the announcement of Beijing Jingneng Clean Energy Co., Limited (the “**本公司**”) dated 30 October 2018 (the “**第一次公告**”) and the notice of the second extraordinary general meeting of 2018 of the Company (the “**第二次公告**”) dated 31 October 2018 (the “**第二次公告**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

Following the approval of the Proposed Subscription by the Board and the issue of the Announcement and the EGM Notice, BEH Finance has received comments from the relevant government authorities in the PRC to adjust the terms of the Capital Increase Agreement. In light of the expected time required for the discussion in relation to the adjustment to be made to the terms of the Capital Increase Agreement and for obtaining internal approvals by each party to the Capital Increase Agreement, the board of directors (the “**董事會**”) of the Company announces that the date of the EGM is rescheduled to be convened at 10:00 a.m. on Friday, 18 January 2019, instead of Tuesday, 18 December 2018 as originally scheduled.

As a result of the postponement of the EGM, the last date for closure of register of members of the Company for the purpose of determining the entitlements of the shareholders of the Company (the “**最後日期**”) to attend the EGM will be extended from Tuesday, 18 December 2018 to Friday, 18 January 2019. The period of the closure of the register of members of the Company will be from Sunday, 18 November 2018 to Friday, 18 January 2019 (both days inclusive), during which period no transfer of the shares will be effected. Shareholders whose names appear on the register of members of the Company on Friday, 18 January 2019 are entitled to attend and vote at the EGM. The venue of the EGM will remain unchanged. For details, please refer to the EGM Notice. The Company will issue an announcement and dispatch a circular containing the updated terms of the Proposed Subscription as soon as possible.

The proxy form for use at the EGM sent together with the Notice to the Shareholders (the “*委托书*”) will be valid proxy form for use at the postponed EGM. Shareholders who have yet to return their Proxy Form are required to complete and return the Proxy Form in accordance with the instructions printed thereon to the Company no less than 24 hours before the time appointed for the holding of the postponed EGM (i.e. not later than 10:00 a.m. on Thursday, 17 January 2019) or any adjournment thereof (as the case may be). For the avoidance of doubt, any Proxy Form duly completed and returned in accordance with the instructions printed thereon remains valid for the postponed EGM and the relevant Shareholders are not required to return another proxy form.

The reply slip for use at the EGM sent together with the Notice to the Shareholders (the “*回执*”) will be valid reply slip for the postponed EGM. The last date for returning the Reply Slip will be extended from 28 November 2018 to 29 December 2018. Shareholders who have yet to return their Reply Slip are required to complete and return the Reply Slip in accordance with the instructions printed thereon to the Company on or before the aforementioned date. For the avoidance of doubt, any Reply Slip duly completed and returned in accordance with the instructions printed thereon remains valid for the postponed EGM and the relevant Shareholders are not required to return another reply slip.

By Order of the Board

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**A** *王*  
Company Secretary

Beijing, the PRC  
3 December 2018

*As at the date of this announcement, the non-executive directors of the Company are Mr. Liu Haixia, Mr. Jin Shengxiang, Mr. Tang Xinbing, Ms. Li Juan and Mr. Zhao Wei; the executive director of the Company is Mr. Zhang Fengyang; and the independent non-executive directors of the Company are Mr. Huang Xiang, Mr. Zhang Fusheng, Mr. Chan Yin Tsung and Mr. Han Xiaoping.*